

ACE Training Workshop

July 19, 2009

ACE Roles and Responsibilities in the CMA Product Certification Program & Understanding ACE Functions in CMAST

AGENDA

1. Review of CMA Product Certification Program (Jessica Ferris)

- a. CMA Process – Overview
- b. Component Libraries
- c. Product Certification through CMA Label Certificate
- d. Quality Assurance

2. Review of ACE Requirements in the Calculation Entity Approval Program (Jessica Ferris)

- a. Qualification Requirements
- b. Periodic Reviews
- c. Calculation Reviews

3. Review of ACE Functions in the CMAST Client Application (Charlie Curcija)

- a. Component Libraries
- b. Configuring Assemblies
- c. Configuring Products
- d. Defining Projects
- e. Generating Label Certificate
- f. Synchronizing to the Server Application
- g. Importing from Server Application

4. Review of CMAST Server Application (Charlie Curcija)

- a. Login and registration process
- b. Notifications
- c. Retrieving label certificate
- d. Public CPD functions

5. Review of CMAST functions for ACEs

- a. Question and Answer
- b. In-House Project
- c. Take-Home Exam